

NOVETHIC PUBLISHES HIGH-IMPACT SRI FIGURES

Paris, 13th June 2017. Novethic, the responsible investment expert, has been evaluating and quantifying the French market since 2001. This year, the research centre is upgrading its analysis to focus on the part of the market where integrating Environmental, Social and Governance (ESG) aspects into financial management has the greatest impact on the portfolio mix. High-impact SRI combines SRI and themed funds. These 122 funds, which are displaying real momentum, make up nearly 20% of the SRI fund market in France.

The Novethic Indicator, an exclusive benchmark

The Novethic Research Centre publishes the Indicator, which provides an overview of SRI funds and themed funds available on the French market, on a quarterly basis.

This unique benchmark tracks trends in assets under management, analyses performance and inflow dynamics and identifies the leading management companies and products in high-impact SRI.

Focus on high-impact SRI

Novethic focuses its analysis on the 122 funds that it classifies as being high-impact SRI based on the fact that their responsible investment practices have the greatest impact on the stock mix in the portfolio, which often sets them apart from the major benchmarks. These funds are showing dynamic growth. The volume of their assets under management increased by 13% in 2016 and then by 11.6% in the first quarter of 2017, reaching €24.6 billion. Among the market's other trends, one may see a strong move toward green funds, particularly those dedicated to green bonds. More than 50 themed funds are invested in activities that have an environmental benefit in France. Their assets under management jumped 13.4% in the first quarter to €14.8 billion.

[See the Novethic Indicator](#)

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Novethic is a research centre on the sustainable economy

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